

IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

v. :

MICHAEL A. LIBERTY, :  
KIERAN J. DALE, :  
KEYSTONE V PARTNERS, L.P., :  
KEYSTONE VENTURE MANAGEMENT :  
HOLDINGS, INC., :  
KEYSTONE V MANAGEMENT CO., INC., :  
JOHN R. REGAN, and :  
PETER E. LIGETI, :

Defendants. :

CIVIL ACTION

Case No.: 06-1030

**ENTRY OF APPEARANCE**

TO THE CLERK OF THE COURT:

Please enter our appearance on behalf of Defendant Michael A. Liberty in the above matter.



Jay A. Dubow (PA Attorney I.D. #41741)  
Brian J. Slipakoff (PA Attorney I.D. #91850)

Attorneys for Defendant Michael A. Liberty

Of Counsel:

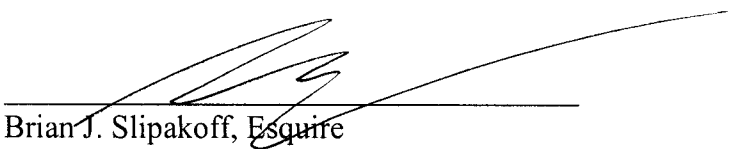
WOLF, BLOCK, SCHORR and SOLIS-COHEN LLP  
1650 Arch Street, 22nd Floor  
Philadelphia, PA 19103-2097  
(215) 977-2000

Dated: May 8, 2006

**CERTIFICATE OF SERVICE**

I, Brian J. Slipakoff, hereby certify that on May 8, 2006, I caused a true and correct copy of the foregoing Entry of Appearance to be served via first-class mail, postage pre-paid to the following:

Amy Greer, Esquire  
Kingdon Kase, Esquire  
David S. Horowitz, Esquire  
U.S. Securities and Exchange Commission  
701 Market Street, Suite 2000  
Philadelphia, PA 19106

  
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Brian J. Slipakoff, Esquire